

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

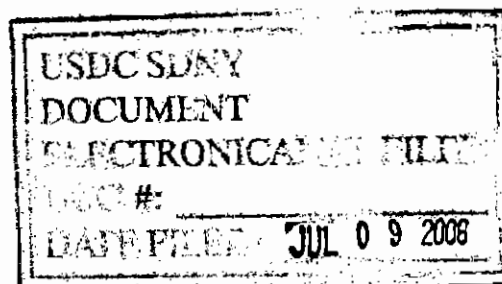
WACHOVIA BANK, NATIONAL
ASSOCIATION and WACHOVIA CAPITAL
MARKETS LLC,

Plaintiffs,

-against-

VCG SPECIAL OPPORTUNITIES MASTER
FUND, LTD. (f.k.a. CDO Plus Master Fund Ltd.),

Defendant.



No. 08 CV 5655 (LTS)

STIPULATION AND ORDER

IT IS HEREBY STIPULATED AND AGREED, by and between the attorneys for Wachovia Bank, National Association and Wachovia Capital Markets LLC, and the attorneys for VCG Special Opportunities Master Fund, Ltd (f.k.a. CDO Plus Master Fund Ltd.) ("VCG"), that VCG's time to answer, move, or otherwise respond to the Complaint in this action be, and hereby is, extended to and including July 28, 2008.

Dated: New York, New York
July 8, 2008

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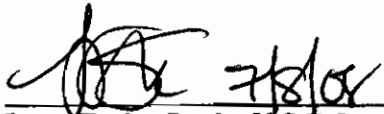
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Attorneys for Defendant

SO ORDERED.


Laura Taylor Swain, U.S.D.J.